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DEB MATHEWS, Advanced Certified Paralegal
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December 28, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2
Lincoln County, South Dakota
$47,670,000 General Obligation Refunding Bonds (Partial Advance Refunding), Series 2017C

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION CROSSOVER REFUNDING BONDS
(PARTIAL ADVANCE REFUNDING), SERIES 2017C

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: General Obligation Refunding Bonds, Series 2017C (Partial Advance Refunding)

3. Date of issue: December 28, 2017

4. Purpose of issue: Providing funds to refund the School District's following bond issues: (a) General Obligation Bonds, Series 2012 dated March 15, 2012, (b) General Obligation Bonds, Series 2014 dated December 31, 2014, and (c) pay costs of issuance on the Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $47,670,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2017C (Partial Advance Refunding) is true and correct on this 28th day of December 2017.

By: Jennifer Conway
Its: Business Manager

D|A|DAVIDSON
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017C
Partial Advance Refunding of Ser. 2012 & 2014 G.O. Bonds
Assumes Non-BQ, AA- S&P Rating, 2039 Final Maturity
Final Pricing and Escrow Cost (Psc4)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2018			1,058,587.71	1,058,587.71	
01/15/2019			967,237.50	967,237.50	
06/30/2019					2,025,825.21
07/15/2019			967,237.50	967,237.50	
01/15/2020			967,237.50	967,237.50	
06/30/2020					1,934,475.00
07/15/2020			967,237.50	967,237.50	
01/15/2021			967,237.50	967,237.50	
06/30/2021					1,934,475.00
07/15/2021			967,237.50	967,237.50	
01/15/2022			967,237.50	967,237.50	
06/30/2022					1,934,475.00
07/15/2022	500,000	5.000%	967,237.50	1,467,237.50	
01/15/2023			954,737.50	954,737.50	
06/30/2023					2,421,975.00
07/15/2023	530,000	5.000%	954,737.50	1,484,737.50	
01/15/2024			941,487.50	941,487.50	
06/30/2024					2,426,225.00
07/15/2024	1,155,000	5.000%	941,487.50	2,096,487.50	
01/15/2025			912,612.50	912,612.50	
06/30/2025					3,009,100.00
07/15/2025	1,315,000	5.000%	912,612.50	2,227,612.50	
01/15/2026			879,737.50	879,737.50	
06/30/2026					3,107,350.00
07/15/2026	1,475,000	5.000%	879,737.50	2,354,737.50	
01/15/2027			842,862.50	842,862.50	
06/30/2027					3,197,600.00
07/15/2027	1,640,000	5.000%	842,862.50	2,482,862.50	
01/15/2028			801,862.50	801,862.50	
06/30/2028					3,284,725.00
07/15/2028	1,820,000	3.000%	801,862.50	2,621,862.50	
01/15/2029			774,562.50	774,562.50	
06/30/2029					3,396,425.00
07/15/2029	1,980,000	3.000%	774,562.50	2,754,562.50	
01/15/2030			744,862.50	744,862.50	
06/30/2030					3,499,425.00
07/15/2030	3,450,000	3.500%	744,862.50	4,194,862.50	
01/15/2031			684,487.50	684,487.50	
06/30/2031					4,879,350.00
07/15/2031	3,715,000	4.000%	684,487.50	4,399,487.50	
01/15/2032			610,187.50	610,187.50	
06/30/2032					5,009,675.00
07/15/2032	3,715,000	4.000%	610,187.50	4,325,187.50	
01/15/2033			535,887.50	535,887.50	
06/30/2033					4,861,075.00
07/15/2033	4,000,000	4.000%	535,887.50	4,535,887.50	
01/15/2034			455,887.50	455,887.50	
06/30/2034					4,991,775.00
07/15/2034	2,520,000	4.000%	455,887.50	2,975,887.50	
01/15/2035			405,487.50	405,487.50	
06/30/2035					3,381,375.00
07/15/2035	6,365,000	4.000%	405,487.50	6,770,487.50	
01/15/2036			278,187.50	278,187.50	
06/30/2036					7,048,675.00
07/15/2036	6,780,000	4.000%	278,187.50	7,058,187.50	
01/15/2037			142,587.50	142,587.50	
06/30/2037					7,200,775.00
07/15/2037	2,110,000	4.250%	142,587.50	2,252,587.50	
01/15/2038			97,750.00	97,750.00	
06/30/2038					2,350,337.50
07/15/2038	2,235,000	4.250%	97,750.00	2,332,750.00	
01/15/2039			50,256.25	50,256.25	
06/30/2039					2,383,006.25
07/15/2039	2,365,000	4.250%	50,256.25	2,415,256.25	
06/30/2040					2,415,256.25
	47,670,000		29,023,375.21	76,693,375.21	76,693,375.21